

REGISTRATION OF REPORTING ISSUER (SEC 4.4)

COMPANY DETAILS

| | | | | |
|------------------------------------|--|-----------|-----------|---------|
| Name of Reporting Company | DALE CAPITAL GROUP LIMITED | | | |
| Company Number | 1443428 | | | |
| Date | 7 November 2007 by Continuation in the BVI | | | |
| Registered Office Address | Address 1 | Address 2 | Address 3 | Country |
| | C/O Mossack Fonseca | | | |
| | Akara Building | | | |
| | 24 De Castro Street, | | | |
| Wickhams Cay 1, Road Town, Tortola | | | | |
| British Virgin Islands | | | | |

MEMBERS OF BOARD OF DIRECTORS

| Surname | Name | Telephone No. | Address | Country |
|-----------|-----------------|-------------------|---|--------------|
| Noland | Norman Theodore | (+27) 21 658 6600 | 8 Hazelwood Way, Wentworth Village, Sunnigdale, Capetown 7441 | South Africa |
| Foulds | Mark | (+27) 21 658 6600 | 119 Rhodes Drive, Constantia, Capetown 7806 | South Africa |
| Ramasawmy | Sanjeeven | +230 212 6946 | 109b Royal Road, Magalkhan, Floreal | Mauritius |
| Mcgowan | Nigel | + 44 1624 617988 | Wits End, Dandy Hill, Port Erin, IM9 6HN | Isle of Man |
| Thomas | Randall Thomas | +1 718 858 5375 | 230 Wyckoff St, Brooklyn, New York 11217-2129 | USA |
| O'Neil | Patrick | +1 718 858 5375 | c/o: Calice Group LLC, 40 Wall Street, 28th Floor, New York, NY 10005 | USA |

PRINCIPAL PLACE OF BUSINESS

| Address | Telephone No. | Fax | Email |
|-----------------------------------|----------------|---------------|------------------------|
| 2 River Court, 6 St Denis Street, | 00230 212 8875 | 00230 2127193 | markf@dale-capital.com |
| | | | |

SECURITY IN ISSUE

| Type | Listed (Yes/No) | Amount(Quantity) | Value(MUR) |
|-------------------------|-----------------|------------------|----------------|
| Ordinary | Yes | 56,207,784.00 | 157,381,795.20 |
| Preference | | | |
| Debentures | | | |
| Others (please specify) | | | |

INSIDERS OF REPORTING ISSUER

| Surname | Name | Address | Shareholding | Designation |
|-----------|-----------------|---|--------------|-------------------|
| Noland | Norman Theodore | 8 Hazelwood Way, Wentworth Village, Sunnigdale, Capetown 7441 | - | Chairman |
| Foulds | Mark | 119 Rhodes Drive, Constantia, Capetown 7806 | - | CEO |
| Ramasawmy | Sanjeeven | 109b Royal Road, Magalkhan, Floreal | 153,764 | Non-Exec Director |
| Mcgowan | Nigel | Wits End, Dandy Hill, Port Erin, IM9 6HN | - | Non-Exec Director |
| Thomas | Randall Thomas | 230 Wyckoff St, Brooklyn, New York 11217-2229 | 41,199 | Non-Exec Director |
| O'Neil | Patrick | c/o: Calice Group LLC, 40 Wall Street, 28th Floor, New York, NY 10005 | 41,199 | Non-Exec Director |

SENIOR OFFICER

| Surname | Name | Address | Designation |
|-----------|---------|---|-------------|
| Foulds | Mark | 119 Rhodes Drive, Constantia, Capetown 7806 | CEO |
| Chiwewete | Tawanda | Currently relocating to Mauritius | COO |
| | | | |

STAKEHOLDERS

| | SECRETARY | LEGAL ADVISORS | BANKERS | AUDITORS |
|---------|--|---|-----------------------------|----------|
| NAME | Fortenberry Corporate Services Ltd | Reisling Legal Services Ltd | Afrasia Bank Ltd | |
| ADDRESS | 2 River Court, 6 St Denis Street, Port-louis | Suite 404, Chancery House, Lislet Geoffrey Street, Port-Louis | 10 Bowen Square, Port-Louis | |
| PHONE | 2302128875 | 2137718 | 208 5500 | |
| FAX | 2302127193 | 2137718 | | |

Additional Documents submitted

| | Yes/No |
|---|--------|
| Certified true copy of certificate of incorporation | No |
| Certified true copies of last financial statements | No |
| Copy of auditors' report | No |
| Fees | No |