

REGISTRATION OF REPORTING ISSUER (SEC 4.4)

COMPANY DETAILS

Name of Reporting Company	The India Pharma Fund Limited		
Company Number	C105001399		
Date of Incorporation	22-Feb-05		

Registered Office Address	Address 1	Address 2	Address 3	Country
C/o Cim Fund Services Ltd	33 Edith Cavell Street	Port Louis		Mauritius

MEMBERS OF BOARD OF DIRECTORS

Surname	Name	Telephone No.	Address	Country
Yoxall	George Thomas		98 Canford Cliffs Road, Poole Dorset, BH13 7AE.	UK
Rahman	Imtaiyazur		B-1 62, Maker Kundan Garden, Juhu Tara Rd, Santacruz (W), Mumbai, 400049,	India
Jagwai	Praveen	Tel: +230 405 2014	237 Arcadia Road, #04-07 Arcadia, The, Lot 10, Bagatelle Estate, Moka,	Singapore 289844
Lutchmiah	Sonia	Tel: +230 213 8924	15 Rev Lebrun Street, Rose-Hill,	Mauritius
Gowrea	Gyaneshwamath			Mauritius

PRINCIPAL PLACE OF BUSINESS

Address	Telephone No.	Fax	Email
C/o Cim Fund Services Ltd	Tel + 230 212 9800	Fax + 230 212 9833	Ufunds@cimglobalbusiness.com
33 Edith Cavell Street	Tel + 230 405 2000	Fax + 230 212 5265	
Port Louis			
Mauritius			

SECURITY IN ISSUE

Type	Listed (Yes/No)	Amount(Quantity)	Value(USD)
Ordinary			
Preference			
Redeemable Participating Preference shares (Class A)	No	444,620	USD 20,532,552
Debentures			
Others (please specify)			
Management Shares	No	1	USD 1

INSIDERS OF REPORTING ISSUER			
Surname	Name	Address	Shareholding
	CITIVIC NOMINEES LIMITED	CITIGROUP NA, 1ST FLOOR, 1 NORTH WALL QUAY, DUBLIN 1 IRELAND	29.25%
	SMITH & WILLIAMSON NOMINEES LIMITED	REGISTERED ADDRESS: PO BOX 52764, 25 MOORGATE, LONDON, EC2P 2UY	6.87%
	AFB ITALY/OMAN INSURANCE COMPANY PSC (10098)	C/NURIA 57 MIRASIERRA 28034, MADRID, SPAIN	17.96%
	SGBT LUX	11-13 AVENUE EMILE REUTER, L-2420, LUXEMBOURG	5.50%
SENIOR OFFICER			
Surname	Name		
STAKEHOLDERS			
NAME	SECRETARY	LEGAL ADVISORS	AUDITORS
	C/o Cim Fund Services Ltd 33 Edith Cavell Street, Port Louis, Mauritius Tel + 230 212 9800 Fax + 230 212 9833	The Fund does not have a legal advisor, however, the Fund shall appoint one as and when the need arises.	Ernst & Young Level 9, Tower 1, NeX Teracom, Cybercity, Ebene, Mauritius Office: +230 403 4777
ADDRESS	BANKERS		
	HSBC Bank (Mauritius) Limited 6th Floor, HSBC Centre, 18 Cybercity, Ebene, Mauritius TEL: (230) 403 8333 Fax: (230) 4030990, (230) 4030999		
PHONE			
FAX			
Additional Documents submitted			
Certified true copy of certificate of incorporation		Yes/No	
Certified true copies of last financial statements		Yes	
Copy of auditors' report		Yes	
Fees		N/A	