



Press Release

Reporting Issuer

In accordance with the provisions of the Securities Act 2005 ('Act') and the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007 ('Rules'), the Commission invites all persons or any other entity falling within the definition of a 'Reporting Issuer' to file a registration statement with the Commission as provided under rule 3 of the Rules.

A 'reporting issuer', as defined under section 86(1) of the Securities Act 2005, means an issuer –

- (a) who by way of a prospectus, has made an offer of securities either before or after 28 September 2007;
- (b) who has made a takeover offer by way of an exchange of securities or similar procedures;
- (c) whose securities are listed on a securities exchange in Mauritius; or
- (d) who has not less than 100 shareholders.

Pursuant to the FSC Rules, a registration statement filed with the Commission shall be accompanied by –

- (a) a certified true copy of its certificate of incorporation;
- (b) copies certified by a director of the reporting issuer to be true copies of its last financial statements;
- (c) a copy of the auditors' report on the financial statements referred to in sub-paragraph (b).

The fee applicable to a Reporting Issuer filing a registration statement is specified in the Financial Services (Consolidated Licensing and Fees) Rules 2008.

The registration statement must be filed with the Commission, at latest by 31 March 2008, in the form set out in the Schedule attached to the Rules.

For further enquiries, please contact the Commission at:

Financial Services Commission

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