Technical Briefing Session on ODCS and Investment Flows Survey

22 April 2016

Agenda

Part I: Technical Briefing Session on ODCS
- Functionalities
- Recommended Procedures
- Communiqué & Circular Letter issued on 18 April 2016
- Q & A

Part II: Briefing on GBC 1 Survey
- Presentation of Findings of GBC 1 Survey 2015
  a. BoP Findings 2014 by BoM
  b. National Accounts 2014 by SM
- Amendments to Survey Form
- Q & A
- Way Forward

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Functionalities & Recommended Procedures

Login Screen

Login name should be in the form of an email

If you type the wrong password for 5 times in sequence, your account will be blocked for 5 minutes.
Data will be maintained by the Commission;
• In general, data will be updated on a monthly basis;
• However, if you suspect an inconsistency lasting over one month, please contact us.
User Access Management (UAM)

- Manage group permissions
- Manage users

UAM – Creating Groups

- Create a new group
- Add members to the group

UAM – Assigning Entities to Groups of Users

- Select entities for the group
- Assign entities to the group

UAM – Assigning Permissions

- Assign permissions to users
- Assign permissions to groups

Survey Completion – Reporting Types

There are 3 types of reporting:
1. EXCEL Template only – For e.g., CPIS
2. EXCEL Template + Attachment – For e.g., Audited Financial Statements
3. Attachment only – For e.g., Consultation
Survey Completion – Own Account

- Contact details stored in Company Profile will receive a mail notification

Survey Completion – Entities Under Management

- Reporting on entities under management

Survey Completion – Submission Dashboard

- You cannot delete / add rows
- You cannot upload a Template which you downloaded for another company
- You can add new sheets to include your workings
Survey Completion – Submission Dashboard

Survey Completion – Additional Information

• It is not possible to resubmit when submission status is “Submitted”. You will need to inform the Commission, should you need to submit a revised return.

• In case, you are unable to submit your returns through the platform you need to contact immediately a relevant officer at the Commission after you have ensured that
  a. User (who is making the submission) is granted the relevant rights to submit to FSC, and
  b. The right template is being used.

• The Commission will create ONLY one administrator user for each licensee.

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• Amendments to Survey Form (BoM, SM & FSC)

• Q & A

• Way Forward

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Part II: Briefing on Investment Flows Survey

• Amendments to Survey Form

• Q & A

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