

**REGISTRATION OF REPORTING ISSUER (SEC 4.4)**

<b>COMPANY DETAILS</b>				
<b>Name of Reporting Company</b>	FTG Holdings Ltd			
<b>Company Number</b>	C107319 C1/GBL			
<b>Date</b>	18 January 2012			
<b>Registered Office Address</b>	<b>Address 1</b>	<b>Address 2</b>	<b>Address 3</b>	<b>Country</b>
	C/o JurisTax Ltd, Level 1, Ebene House	Hotel Avenue, 33.Cybercity	Ebene 72201	Mauritius

<b>MEMBERS OF BOARD OF DIRECTORS</b>				
<b>Surname</b>	<b>Name</b>	<b>Telephone No.</b>	<b>Address</b>	<b>Country</b>
Bangera	Heril Colbert	+254 (0) 208 070 605	A5, Zenith Gardens, Brookside Gardens, Nairobi	Kenya
Theobald	George Carmichael	+254 (0) 784208843	PO Box 71. USA River. Arusha	Tanzania
Ireru	Frank Marangu	+254 20 326 2000	239 Mimosa Estate, Runda Drive, Runda, Nairobi	Kenya
Kichenin	Soubramanien Gilles Pierre	+230 468 1908	Avenue des Ebeniers, Morcellement Reunion, Floreal	Mauritius
Kichenin	Imalambaal	+(230) 465 5526	Avenue des Ebeniers, Morcellement Reunion, Floreal	Mauritius

<b>PRINCIPAL PLACE OF BUSINESS</b>				
<b>Address</b>	<b>Telephone No.</b>	<b>Fax</b>	<b>Email</b>	
C/o JurisTax Ltd, Level 1, Ebene House, Hotel Avenue 33 Cybercity, Ebene 72201	+(230) 465 5526	+(230) 468 1886		ops1@juristax.com
Mauritius				

<b>SECURITY IN ISSUE</b>				
<b>Type</b>	<b>Listed (Yes/No)</b>	<b>Amount (Quantity)</b>	<b>Value (KES)</b>	
Ordinary	Yes	178,053,486	146,894,092	
Preference				
Debentures				
Others (please specify)				

<b>INSIDERS OF REPORTING ISSUER</b>				
<b>Surname</b>	<b>Name</b>	<b>Address</b>	<b>Shareholding</b>	<b>Designation</b>
		C/o JurisTax Ltd, Level 1, Ebene House, Hotel Avenue, 33 Cybercity, Ebene 72201, Mauritius		Reporting Issuer
FTG Holdings Ltd Roto Private Limited Company		Ethiopia	100%	Subsidiary

Bangera Heril Colbert	P.O. BOX 27621 Nairobi 00506	84.01%	Major Shareholder
Roto Limited	Rwanda	100%	Subsidiary
Flame Tree Brands Limited	Rwanda	100%	Subsidiary
Build Mart Limited	Rwanda	100%	Subsidiary
Flame Tree Africa Limited	Kenya	100%	Subsidiary
Roto Moulders Limited	Kenya	100%	Subsidiary
Happy Eaters Kenya Limited	Kenya	100%	Subsidiary
Cherry Styles Limited	Kenya	100%	Subsidiary
Jojo Plastics Ltd	Kenya	100%	Subsidiary
Chirag Africa Limited	Kenya	100%	Subsidiary
Polyplay Limited	Kenya	100%	Subsidiary
CIRRUS INTERNATIONAL FZC	United Arab Emirates	100%	Subsidiary
Flame Tree Mozambique Limitada	Maputo Provincia, Mozambique	100%	Subsidiary
Rino Tanques Lda	Mozambique	100%	Subsidiary
The Mauritius Commercial Bank Ltd	Sir William Newton Street, Port Louis, Mauritius		Banker
Diamond Trust Bank Kenya Ltd	DTB Centre, Mombasa Road, Nairobi, Kenya		Banker
National Industrial Credit Bank Ltd	NIC House, Masaba Road, Upper Hill Area, P.O. Box 44599, 00100, Nairobi Kenya		Banker

#### SENIOR OFFICER

Surname	Name	
Bangera	Heril Colbert	Managing Director

#### STAKEHOLDERS

NAME	SECRETARY	LEGAL ADVISOR	BANKERS	AUDITORS
	JurisTax Ltd	Coulson Harney Advocates	(1) The Mauritius Commercial Bank Ltd (2) Diamond Trust Bank Kenya Ltd (3) National Industrial Credit Bank Ltd	Lamusse Sek Sum & Co (PKF Mauritius)
ADDRESS	Level 1, Ebene House, Hotel Avenue, 33 Cybercity, Ebene 72201, Mauritius	5th Floor West Wing ICEA Lion Centre, Riverside Park Chiromo Road, Nairobi Kenya	(1) Sir William Newton Street, Port Louis, Mauritius (2) DTB Centre, Mombasa Road, Nairobi, Kenya	5 Duke of Edinburgh Avenue, Port Louis, Mauritius

			(3) NIC House, Masaba Road, Upper Hill Area, P.O. Box 44599, 00100, Nairobi Kenya	
PHONE	+(230) 465 5526	+(254) 20 289 9000	(1) 202 5000; (2) +254 (20) 284 9000 (3) +254 20 288 8000	+230 208 0877
FAX	+(230) 4681886	+(254) 20 289 9100	(1) +230 208 70 54 (2) +254 (20) 2245495 (3) +254 (20) 2888505	+230 208 1614

Additional Documents submitted	Yes/No
Certified true copy of certificate of incorporation	Yes
Certified true copies of last financial statements	Yes
Copy of auditors' report	Yes
Fees	Yes