# Registration of Reporting Issuer (Sec 4.4)

## Company Details
- **Name of Reporting Company:** CM Structured Finance (1) Ltd
- **Company Number:** 183707
- **Date:** 28th August 2019

<table>
<thead>
<tr>
<th>Registered Office Address</th>
<th>Address 1</th>
<th>Address 2</th>
<th>Address 3</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>9-15 Sir William Newton Street, MCB Centre</td>
<td>Port Louis</td>
<td>Mauritius</td>
<td></td>
</tr>
</tbody>
</table>

## Members of Board of Directors

<table>
<thead>
<tr>
<th>Surname</th>
<th>Name</th>
<th>Address</th>
<th>Telephone No.</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lam Yan Foon</td>
<td>Ronald</td>
<td>La Preneuse, Riviere Noire</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Gnany</td>
<td>Gilbert</td>
<td>Villa 212, Port Chambly, Terre Rouge</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ori</td>
<td>Vimal</td>
<td>11 Gibson Lane, Floreal 73132</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Goorah</td>
<td>Anish</td>
<td>2 Thomy Rousset St, Rose Hill</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

## Principal Place of Business
- **Address:** 9-15, Sir William Newton Street, Port Louis
- **Telephone No.:** 202 5000
- **Email:** vimal.or@mcbcm.mu

## Security in Issue

<table>
<thead>
<tr>
<th>Type</th>
<th>Ordinary</th>
<th>Preference</th>
<th>Debentures</th>
<th>Others (please specify)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Class A Shares</td>
<td>1,000</td>
<td>Class B Shares</td>
<td>2,000</td>
<td>Secured credit-linked notes</td>
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</table>

<table>
<thead>
<tr>
<th>Type</th>
<th>Amount (Quantity)</th>
<th>Value (MUR/USD)</th>
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</thead>
<tbody>
<tr>
<td>Ordinary</td>
<td>1,000</td>
<td>MUR 10,000</td>
</tr>
<tr>
<td>Preference</td>
<td>2,000</td>
<td>USD 2,000,000</td>
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</table>

## Insiders of Reporting Issuer

<table>
<thead>
<tr>
<th>Surname</th>
<th>Name</th>
<th>Address</th>
<th>Shareholding in Company</th>
<th>Designation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lam Yan Foon</td>
<td>Ronald</td>
<td>Same as above</td>
<td>100%</td>
<td>Director</td>
</tr>
<tr>
<td>Gnany</td>
<td>Gilbert</td>
<td>Same as above</td>
<td></td>
<td>Director</td>
</tr>
<tr>
<td>Ori</td>
<td>Vimal</td>
<td>Same as above</td>
<td></td>
<td>Director</td>
</tr>
<tr>
<td>Goorah</td>
<td>Anish</td>
<td>Same as above</td>
<td></td>
<td>Director</td>
</tr>
<tr>
<td>MCB Capital Markets Ltd</td>
<td></td>
<td>Sir William Newton Street Port Louis</td>
<td></td>
<td>Shareholder</td>
</tr>
<tr>
<td>Noel</td>
<td>Pierre Guy</td>
<td>Broomlands, Broom Lane, Langton Green, Tunbridge Wells, Kent TN3 ORA, UK</td>
<td></td>
<td>Director of Shareholder</td>
</tr>
<tr>
<td>Pauson-Ellis</td>
<td>Jeremy</td>
<td>Coastal Road, Calodyne</td>
<td></td>
<td>Director of Shareholder</td>
</tr>
<tr>
<td>De Chazal</td>
<td>Bertrand</td>
<td>Surya Villa, 3 Queen Mary Avenue, Floreal</td>
<td></td>
<td>Director of Shareholder</td>
</tr>
<tr>
<td>Basanta Lala</td>
<td>Coulpidial</td>
<td>Surya Villa, 3 Queen Mary Avenue, Floreal</td>
<td></td>
<td>Director of Shareholder</td>
</tr>
<tr>
<td>Trancart</td>
<td>Gilles</td>
<td>15 Rue Lemoine, 92100 Boulogne, France</td>
<td></td>
<td>Director of Shareholder</td>
</tr>
<tr>
<td>Umanee</td>
<td>Akesha</td>
<td>7 Avenue Toucan, Souzac, Quatre Bornes</td>
<td></td>
<td>Chief Financial Officer</td>
</tr>
<tr>
<td>MCB Group Corporate Services Ltd</td>
<td></td>
<td>Sir William Newton Street, Port Louis</td>
<td></td>
<td>Secretary</td>
</tr>
<tr>
<td>Name</td>
<td>Address</td>
<td>Phone</td>
<td>Fax</td>
<td></td>
</tr>
<tr>
<td>--------</td>
<td>----------------------------------------------</td>
<td>---------</td>
<td>--------</td>
<td></td>
</tr>
<tr>
<td>Oxenham</td>
<td>98 Rampersad Goburdhun St, Eau Coulee</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Gnany</td>
<td>Same as above</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Noel</td>
<td>Same as above</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Not Applicable</td>
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<td></td>
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**STAKEHOLDERS**

<table>
<thead>
<tr>
<th>NAME</th>
<th>ADDRESS</th>
<th>PHONE</th>
<th>FAX</th>
</tr>
</thead>
<tbody>
<tr>
<td>MCB Group Corporate Services Ltd</td>
<td>Sir William Newton Street, Port Louis</td>
<td>202 5440</td>
<td>403400</td>
</tr>
<tr>
<td>BLC Robert &amp; Associates Ltd</td>
<td>2nd Floor, The Axis, 26 Bank Street, Cybercity, Ebène 72201, Mauritius</td>
<td>4034000</td>
<td>202 5000</td>
</tr>
<tr>
<td>The Mauritius Commercial Bank Ltd</td>
<td>9-15, Sir William Newton Street, Port Louis</td>
<td></td>
<td>202 3000</td>
</tr>
<tr>
<td>BDO &amp; CO</td>
<td>10 Frère Felix de Valois Street, Port Louis</td>
<td></td>
<td></td>
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</table>

**Additional Documents submitted**

<table>
<thead>
<tr>
<th>Document</th>
<th>Yes/No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Certified true copy of certificate of incorporation</td>
<td>Yes</td>
</tr>
<tr>
<td>Certified true copies of last financial statements</td>
<td>No</td>
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<tr>
<td>Copy of auditors' report</td>
<td>No</td>
</tr>
<tr>
<td>Fees</td>
<td>Yes</td>
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</tbody>
</table>